Project Finance Intake and Application

Banks Instruments Limited | Hong Kong | Draft Template - Not for Execution

Regulatory capacity: any regulated activity described in this template must be performed only under the verified licence or exemption [INSERT], or by the named licensed third-party provider [INSERT]. Any security amount is contractual transaction security under definitive documents and is not a bank deposit or customer deposit with Banks Instruments Limited.

Purpose

This application gives Banks Instruments Limited the information needed to conduct a preliminary review of a project finance request. Review does not constitute approval, a financing commitment, investment advice or an offer of funds. Applicants should provide concise, verifiable information and identify assumptions that remain subject to confirmation.

Sponsor and borrower

- Sponsor legal name and jurisdiction: [INSERT]
- Proposed borrower and special purpose vehicle: [INSERT]
- Registration numbers and addresses: [INSERT]
- Directors and ultimate beneficial owners: [INSERT]
- Sponsor experience and completed projects: [INSERT]
- Existing lenders and material obligations: [INSERT]
- Contact person and authority: [INSERT]

Project overview

- Project name and location: [INSERT]
- Sector: [INSERT]
- Current phase: [CONCEPT DEVELOPMENT CONSTRUCTION OPERATING EXPANSION]
- Description and commercial objective: [INSERT]
- Total project cost and currency: [INSERT]
- Financing requested: [INSERT]
- Sponsor equity committed and funded: [INSERT]
- Desired tenor, grace period and repayment profile: [INSERT]
- Proposed security and guarantees: [INSERT]
- Expected financial close and completion dates: [INSERT]

Revenue and market

- Product or service and target market: [INSERT]
- Offtake, concession, purchase or service agreements: [INSERT]
- Pricing basis and demand evidence: [INSERT]
- Principal customers and concentration: [INSERT]
- Competitors and project advantage: [INSERT]
- Base, downside and stress assumptions: [INSERT]

Technical and delivery plan

- Site control and land rights: [INSERT]
- Technology and intellectual property: [INSERT]
- Engineering, procurement and construction contractor: [INSERT]
- Operations and maintenance contractor: [INSERT]
- Budget, schedule and contingency: [INSERT]
- Independent engineer or technical adviser: [INSERT]
- Completion tests and performance guarantees: [INSERT]

Permits and impact

- Required and obtained permits: [INSERT]
- Environmental and social studies: [INSERT]
- Community and stakeholder plan: [INSERT]
- Labor, health and safety framework: [INSERT]
- Material environmental or social risks and mitigation: [INSERT]

Financial information

Attach an integrated financial model with assumptions, sources and uses, construction draw schedule, operating forecast, cash flow waterfall, debt service, sensitivities and projected returns. Identify the model preparer and review status.

- Revenue in first stabilized year: [INSERT]
- EBITDA in first stabilized year: [INSERT]
- Minimum projected debt service coverage ratio: [INSERT]
- Break even point: [INSERT]
- Foreign exchange exposure and hedging: [INSERT]
- Tax assumptions and incentives: [INSERT]

Sources and uses

Source	Amount	Status
Sponsor equity	[INSERT]	[FUNDED COMMITTED PROPOSED]

Senior debt	[INSERT]	[INSERT]
Subordinated debt	[INSERT]	[INSERT]
Grants or other	[INSERT]	[INSERT]

Use	Amount	Evidence
Development	[INSERT]	[INSERT]
Construction and equipment	[INSERT]	[INSERT]
Interest and fees	[INSERT]	[INSERT]
Working capital and reserves	[INSERT]	[INSERT]

Required attachments

- Corporate and KYC package for sponsor and borrower
- Business plan and independent market study
- Financial model and historical financial statements
- Feasibility, engineering and environmental reports
- Material contracts, permits and land documents
- Sources and uses evidence and sponsor proof of funds
- Valuation reports and security documents
- Litigation, claims and regulatory disclosure
- Proposed financing term sheet or mandate, if any

Declarations

The applicant confirms that submitted information is accurate and that all material risks, liabilities, related party arrangements, commissions and competing financing mandates have been disclosed. The applicant authorizes reasonable verification and understands that financiers may require additional due diligence, equity, guarantees, security, insurance and independent reports.

Applicant legal name: [INSERT]

Authorized signatory and title: [INSERT]

Signature and date: [INSERT]